



LIVING PLANET FUND



LIVING PLANET FUND – EQUITY: Class A (Retail) & B (Institutional)

as at 28.02.2009

Investments in international equities, with emphasis on companies that have a proactive commitment to environmental and social issues and which are leaders in their industry sector.

Overall Morningstar Rating™
Class A: ★★

Fund Portrait

- Living Planet Fund – Equity is a Sub-Fund of the “umbrella” Fund, Living Planet Fund. The Living Planet Fund is an undertaking for collective investment (“UCIT”) registered in Luxembourg in accordance with Part I of the Luxembourg Law of 20 December 2002 on undertakings of collective investment.
- The Sub-Fund is a global equity fund. It invests worldwide in companies that generate above average environmental, social and economic performance, and offer promising growth potential. The investment universe comprises both leaders and innovators. Leaders are large companies that offer the best environmental and/or social performance in their respective sectors. Innovators are smaller and younger companies whose products and services offer proven environmental benefits and high resource efficiency.
- The portfolio is geared towards the country and sector weightings as featured in the MSCI World index and presents a diversification opportunity to global equity funds in terms of its risk/return profile.

Selection Criteria

Companies considered for inclusion in the Sub-Fund are first measured on a traditional financial basis in terms of their economic potential and then subsequently measured against four sets of indicators, examples are as outlined below:

Environmental Policy

- Environmental policy
- Compliance with environmental legislation
- Published environmental impact statements
- EMS (Environmental Management System)

Production Processes

- Assessment of production processes and product life cycles, taking into account:
 - recycling
 - waste minimization
 - renewable energy
 - energy efficiency
 - water management
 - emissions of greenhouse gases
 - reduction/elimination of POPs¹ and EDCs²

Social Indicators

- Publicly available policy on social standards
- Equal employment opportunity
- Community involvement
- Proper relationship with labour, suppliers and other stakeholders

Certifications and Codes

- External certification to Standards such as:
 - ISO 14001
 - FSC (Forest Stewardship Council)
 - MSC (Marine Stewardship Council)
 - ILO (International Labour Organisation) Codes of practice

The best performers by sector (“best in class”) are considered for inclusion in the Sub-Fund.

The Sub-Fund will not invest in equity or similar product of companies involved³ in the following business activities:

- production of armaments and other military products
- production and processing of tobacco
- production of alcohol
- gambling
- production of nuclear power
- genetic engineering⁴

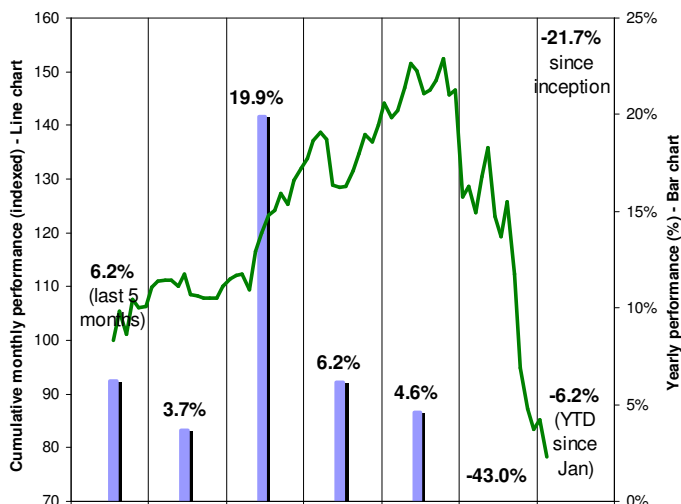
¹ Persistent Organic Pollutants

² Endocrine Disrupting Chemicals

³ Where the revenues from these activities exceed 10% of consolidated revenues.

⁴ Companies that use gene technology in the external environment, such as in agriculture.

Performance - Class A Units (Retail)



Portfolio structure (in %)

By Country – Top 10

| | |
|-------------------|------|
| 1. USA | 19.3 |
| 2. Germany | 11.5 |
| 3. United Kingdom | 10.6 |
| 4. Switzerland | 10.4 |
| 5. Denmark | 7.3 |
| 6. Canada | 6.8 |
| 7. Japan | 6.6 |
| 8. Austria | 5.3 |
| 9. Netherland | 3.8 |
| 10. France | 3.0 |

By Company – Top 10

| | |
|------------------------|------|
| 1. IBM | 3.7 |
| 2. East Japan Railway | 3.6 |
| 3. BG Group | 3.5 |
| 4. Novo Nordisk-B | 2.7 |
| 5. CDN Pacific Railway | 2.6 |
| 6. Aviva | 2.6 |
| 7. Quest Diagnostics | 2.5 |
| 8. Geberit | 2.4 |
| 9. Infosyst Tech-ADR | 2.3 |
| 10. Others | 67.6 |

Examples of Leaders

Baxter International
Lindt & Sprüngli
Nokia
SAP
Westpac Banking

Examples of Innovators

Abengoa
Headwaters
Masterflex
Solarworld
Whole Foods Market

Fund Features

| | |
|-----------------------------------|--|
| Management Company: | Living Planet Fund Management Company S.A. |
| Portfolio management: | Bank Sarasin & Cie AG |
| Fund administrator: | UBS Fund Services (Luxembourg) S.A. |
| Custodian Bank: | UBS (Luxembourg) S.A. |
| Auditors: | PricewaterhouseCoopers, Luxembourg |
| Fund type: | open ended |
| Domicile of Fund: | Luxembourg |
| Stock Exchange Listing: | Luxembourg Stock Exchange |
| Inception date: | 31 July 2003 |
| Currency: | EUR |
| Close of financial year: | December 31 |
| Issue/redemption frequency: | daily |
| Income distribution: | income reinvested |
| All-in fee per annum for Class A: | 2.04% |
| All-in fee per annum for Class B: | 1.56% |
| Benchmark: | MSCI World |

Stock References

| | Class A | Class B |
|-----------------------|-----------------------------|-----------------------------|
| Name of the Security: | Living Planet Fund – Equity | Living Planet Fund – Equity |
| Name of unit: | Class A | Class B |
| ISIN N°: | LU0169371266 | LU0169371779 |
| Bloomberg: | LIVPLNA LX | LIVPLNB LX |
| Telekurs: | 1611752 LPFUND EQUITY A | 1611753 LPFUND EQUITY B |
| Minimum investment: | 500 Euros | 500,000 Euros |

Current Data (in EUR)

Total fund size (in millions): 16.48

| | Class A | Class B |
|--------------------------|---------|---------|
| Net asset value per unit | 78.30 | 799.93 |
| – High – last 12 months | 135.85 | 1386.98 |
| – Low – last 12 months | 78.30 | 799.93 |

Statistical Data (since inception)

| | | |
|-------------------|-------|-------|
| Alpha | -0.04 | -0.04 |
| Beta | 1.01 | 1.01 |
| Correlation | 0.95 | 0.95 |
| Information Ratio | -0.3 | -0.3 |
| Sharpe Ratio | -1.2 | -1.2 |

Contact

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www.livingplanetcompany.com

Documentation

Copies of the fund regulations, the prospectus, the simplified prospectus as well as the annual and semi-annual reports of the Fund may be obtained free of charge at the office of:
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